

**BINH DUONG WATER – ENVIRONMENT
CORPORATION - JSC**

**SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

No: 14/CBTT-ĐK/2025

Thu Dau Mot, May 4, 2025

**DISCLOSURE OF INFORMATION
ON THE STATE SECURITIES COMMISSION'S PORTAL AND
HOCHIMINH STOCK EXCHANGE'S PORTAL**

To: - The State Securities Commission.
- HCM Stock Exchange.

- Name of organization: **BINH DUONG WATER – ENVIRONMENT CORPORATION - JSC**
- Stock code: **BWE**
- Add: No.11, Ngo Van Tri Str., Phu Loi Ward, Thu Dau Mot City, Binh Duong Province
- Tel: (+84) 2743824245 Fax: (+84) 2743897722
- Submitted by: *Mrs Duong Anh Thu*
Position: Head of Supervisory Board

Information disclosure type : Periodic Irregular 24 hours On demand

Content of Information disclosure (*):

+ Disclosure of information: Report on the progress of using capital from the issuance under the registration certificate for the public offering of shares No 153/GCN-UBCK dated August 3rd, 2020.

+ This information was published on the company's website on May 4th, 2025, as in the link: <http://www.biwase.com.vn>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law./.

- Attached documents/

Documents on disclosed information /

Organization representative 

Person authorized to disclose information

(Signature, full name, position, seal)



Duong Anh Thu

No: 01/ BC-TCTBWE-TCKT

Thu Dau Mot, May 4 , 2025

**REPORT ON THE UTILIZATION OF CAPITAL PROGRESS /PROCEEDS
FROM THE OFFERING/ISSUANCE**

*(According to the registration certificate for public offering of shares No. 153/GCN-UBCK
issued by the Chairman of the State Securities Commission, dated August 03rd, 2020)*

To: State Securities Commission.

I. INTRODUCTION OF THE ISSUING ORGANIZATION

1. Name of issuer (fullname): **Binh Duong Water – Environment Corporation – Joint Stock Company (formerly Binh Duong Water - Environment Joint Stock Company)**

2. Head office address: No. 11, Ngo Van Tri Street, Phu Loi Ward, Thu Dau Mot City, Binh Duong Province.

3. Telephone: 0650.3835679 – 3827789, Fax: 0650.3827738,
Website: www.biwase.com.vn

4. Charter capital: 2,199,286,440,000 VND.

5. Stock code: BWE

6. Payment account registered: Vietnam Joint Stock Commercial Bank for Industry and Trade – Binh Duong Branch, Account No.: 119002852493.

7. Enterprise registration certificate. - Enterprise ID No: 3700145694 firstly issued on February 07th, 2006 by the Department of Planning and Investment of Binh Duong Province, 20th amendment issued on January 10th, 2025.

- Main business activities: Production and supply of clean water; waste treatment and wastewater treatment; ...

8. Establishment and operation license (if required by specialized law): None

II. ISSUED SECURITIES

1. Name of security: Shares of Binh Duong Water – Environment JSC.

2. Type of security: Common shares.

3. Par value: 10,000 VND / 01 share.

4. Total number of shares issued: 37,500,000 shares.

5. Total capital/amount raised: 964,297,364,000 VND, of which the amount allocated for the project: 599,502,247,422 VND;

6. End date of offering/issuance: November 04th, 2020.

III. PLAN ON THE UTILIZATION OF CAPITAL/PROCEEDS FROM THE OFFERING/ISSUANCE

1. Project timeline as announced: In 2022.
2. Current project progress: 98.5% completed (as of May 04th, 2025).
3. Changes (if any): None.
4. Reason for changes (if any):
5. Disclosure of the progress report on the Company's website (www.biwase.com.vn) from November 04th, 2020.
6. Detailed information:

| No | Purpose of the utilization of capital | Proceeds from the offering | Amount utilized | Remaining amount to be disbursed | Progress as of May 4 th , 2025 | Remarks |
|----|--|----------------------------|-----------------|----------------------------------|---|---------|
| 1. | Payment of principal of bond BWEBOND2018 (installment 1) | 100,000,000,000 | 100,000,000,000 | 0 | 100% | |
| | Replenishment of counterpart capital for two components of the Binh Duong | | | | | |
| 2. | Complex Water Supply Project (expansion, increasing capacity of Tan Hiep Water Plant by an additional 100,000 m ³ /day) | 109,428,586,000 | 109,428,586,000 | 0 | 100% | |
| 3. | Preparation of counterpart funds for the waste incinerator project (capacity 8,400 kg/hour) at the Southern Binh Duong Solid Waste Treatment Complex | 85,490,060,691 | 85,490,060,691 | 0 | 100% | |
| 4. | Preparation of counterpart funds for the composting plant project, additional capacity of 840 tons/day at the | 112,167,934,731 | 112,167,934,731 | 0 | 100% | |

| No | Purpose of the utilization of capital | Proceeds from the offering | Amount utilized | Remaining amount to be disbursed | Progress as of May 4 th , 2025 | Remarks |
|----|--|----------------------------|-----------------|----------------------------------|---|---------|
| | Southern Binh Duong Solid Waste Treatment Complex | | | | | |
| 5. | Replenishment of counterpart funds already paid to Chanh Phu Hoa Construction Investment JSC (phase 1/2020) | 65,543,340,000 | 65,543,340,000 | 0 | 100% | |
| 6. | Capital contribution in phase 2/2020 to Chanh Phu Hoa Construction Investment JSC | 49,157,502,000 | 49,157,502,000 | 0 | 100% | |
| | Reimbursement of counterpart funds already paid (phases 1 & 2) to prepare the land for the planned construction of the BIWASE office building in Binh Duong New City | | | | | |
| 7. | | 175,449,586,000 | 175,449,586,000 | 0 | 100% | |
| 8. | Payment for land (phases 3 & 4) to prepare the land for the planned construction of the BIWASE office building in Binh Duong New City | 116,966,080,000 | 102,345,320,000 | 14,620,760,000 | 87,5% | |

